



DECISION CHART

STATUS	SETTLEMENT AMOUNT	ALLOCATION/SUBMISSION
Claimant is a Medicare Eligible/Recipient: Age 65 or older; or On SSDI for 24 months or more; or End Stage Renal Failure	"Total" settlement is less than \$25,000	Work-load threshold MSA allocation should be contained in settlement documents, but CMS submission for WCMSA approval not necessary.
Claimant is a Medicare Eligible/Recipient: Age 65 or older; or On SSDI for 24 months ; or more; or End Stage Renal Failure	"Total" settlement is more than \$25,000.00	WCMSA allocation must be submitted and approved by CMS.
Claimant is not Medicare eligible, but has a reasonable expectation of eligibility in (30) months: Age 62.5 or older; or Has applied or plans to apply for SSDI ; or Has applied for SSDI but was denied and is appealing denial.	Settlement is more than \$250,000.00	WCMSA allocation must be submitted and approved by CMS.
Claimant is not Medicare eligible, but has a reasonable expectation of eligibility in (30) months: Age 62.5 or older; or Has applied for SSDI ; or Has applied for SSDI but was denied and is appealing denial; or Plans on applying for SSDI	Settlement is less than \$250,000.00, but more than \$25,000.00	Work-load threshold MSA allocation should be contained in settlement documents, but CMS submission for WCMSA approval not necessary.
Claimant is not Medicare eligible, and has no reasonable expectation of eligibility in (30) months:	Settlement is under \$250,000.00	No WCMSA necessary

"Total" settlement includes combined indemnity and medical paid out for settlement, regardless of timing.